

Proposed Bylaws Amendment: **ARTICLE VI – LOCAL PTAs/PTSAs**

Article VI-Section 2	
<p>Proposed Amendment: To amend, Article VI-Section (b) by adding the words “or its authorized designee.” To amend Article VI-section d. by striking the word “and”. To amend Article VI by adding new Section (e) with the words “Completes Annual Financial Report and semi-annual audits.”</p>	
Current Version	Proposed Version
<p>Section 2. A local PTA in good standing in California is one which also:</p> <p>a. Pays dues to and actively supports all branches of the National and State PTA;</p> <p>b. Pays insurance premiums to the State PTA;</p> <p>c) Is composed of not less than fifteen (15) members of whom at least three (3) shall serve in the offices of president, secretary and treasurer, respectively; and</p> <p>d. Complies with the legal filing requirements of state and federal government agencies.</p>	<p>Section 2. A local PTA in good standing in California is one which also:</p> <p>a. Pays dues to and actively supports all branches of the National and State PTA;</p> <p>b. Pays insurance premiums to the State PTA or its authorized designee;</p> <p>c) Is composed of not less than fifteen (15) members of whom at least three (3) shall serve in the offices of president, secretary and treasurer, respectively; and</p> <p>d. Complies with the legal filing requirements of state and federal government agencies; and</p> <p>e. Completes an Annual Financial Report and semi-annual audits.</p>
<p>Rationale: <i>The change to Section (b) allows for California State PTA to designate an authorized vendor to collect insurance premiums directly from the units, councils and districts. The addition of Section (e) calls out the importance of California State PTA requirement of presenting the Annual Financial Reports and semi-annual audits to the Association for adoption, then forwarding the approved Annual Financial Report and audits to the council or district and uploading them into MYPTEZ as stated in the Toolkit.</i></p>	

Proposed Bylaws Amendment: **ARTICLE VI-LOCAL PTAS/PTSAS**

Article VI, Section 9	
Proposed Amendment: To amend Article IV, Section 9, by adding the words “by the State PTA” after March 1 and striking the words “March 31” and inserting the following to state “the date designated by the California State PTA.”	
Current Version	Proposed Version
Section 9. A unit not in good standing because of nonpayment of dues shall be notified in writing by March 1. If the unit is still not in good standing by March 31, its charter shall be withdrawn. A unit not in good standing for reasons other than non- payment of dues shall be notified in writing and shall have its charter withdrawn in accordance with procedures established by the State PTA Board of Managers.	Section 9. A unit not in good standing because of nonpayment of dues shall be notified in writing by March 1 by the State PTA . If the unit is still not in good standing by March 31 the date designated by the California State PTA , its charter shall be withdrawn. A unit not in good standing for reasons other than nonpayment of dues shall be notified in writing and shall have its charter withdrawn in accordance with procedures established by the State PTA Board of Managers
<p>Rationale: <i>By moving the exact dates of when a unit is “not in good standing” helps give flexibility to California State PTA to change the due date for charter withdrawal. Given declining membership, all efforts should be made to move specific dates from the bylaws to the Standing Rules or policies to give the organization more flexibility. However, leaving in the March 1st date does provide notice to the unit that they are not in good standing due to nonpayment of dues.</i></p>	